Exencial Wealth Advisors, LLC ("Exencial") is a registered investment adviser with its home office and principal place of business located at 9108 N Kelley Avenue, Oklahoma City, Oklahoma, 73131. Exencial is registered with the Securities and Exchange Commission ("SEC") and in compliance with the current filing requirements imposed upon SEC registered investment advisers. However, such registration does not infer any skill or training or that the SEC or any state has approved our services. Exencial Wealth Advisors, LLC may only transact business in those states in which it is has made a notice filing with the state or qualifies for an exemption or exclusion from making such filings. Exencial's web site is limited to the dissemination of general information pertaining to its advisory services. Nothing contained in Exencial's web site should be construed by any consumer and/or prospective client as Exencial rendering or offering to render personalized investment advice, or any attempt to effect transactions in securities or provide financial planning advice through the internet.

Past performance may not be indicative of future results. Therefore, no current or prospective client should assume that future performance of any specific investment. investment strategy (including the investments and/or investment strategies recommended or undertaken by Exencial) or product made reference to directly or indirectly by Exencial in its web site, or indirectly via a link to an unaffiliated third-party web site, will be profitable or equal the corresponding indicated performance level(s). Different types of investments involve varying degrees of risk, and there can be no assurance that any specific investment will either be suitable or profitable for a client or prospective client's investment portfolio. Certain portions of Exencial's web site (i.e. Blog, Podcasts, newsletters, articles, etc.) may contain a discussion of, and/or provide access to, Exencial's (and those of other investment and non-investment professionals) positions and/or recommendations as of a specific prior date. Due to various factors, including changing market conditions, such discussion may no longer be reflective of current position(s) and/or recommendation(s). Moreover, no client or prospective client should assume that any such discussion serves as the receipt of, or a substitute for, personalized advice from Exencial or that Exencial is providing investment advice or recommending the purchase or sale of any securities. No portion of the web site content should be interpreted as legal, accounting or tax advice. The links to other websites, articles etc. are provided as a convenience and does not imply Exencial's sponsorship or approval of any of these sites or a representation the content is accurate and complete.

Exencial does not make any representations or warranties as to the accuracy, timeliness, suitability, completeness, or relevance of any information prepared by any unaffiliated third party, whether linked to Exencial's web site or incorporated herein, and takes no responsibility therefore. All such information is provided solely for convenience purposes only and all users thereof should be guided accordingly.

To the extent that any client or prospective client utilizes any economic calculator or similar device contained within or linked to Exencial's web site, the client and/or

prospective client acknowledges and understands that the information resulting from the use of any such calculator/device, is not, and should not be construed, in any manner whatsoever, as the receipt of, or a substitute for, personalized individual advice from Exencial, or from any other investment professional.

Each client and prospective client agree, as a condition precedent to his/her/its access to Exencial's web site, to release and hold harmless Exencial Wealth Advisors, LLC, its owners, employees and agents from any and all adverse consequences resulting from any of his/her/its actions and/or omissions which are independent of his/her/its receipt of personalized individual advice from Exencial.

Privacy Policy

Pursuant to Regulation S-P adopted by the Securities and Exchange Commission, it is the policy of Exencial Wealth Advisors, LLC to keep confidential nonpublic personal information ("information") pertaining to each current and former client (i.e., information and records pertaining to personal background, investment objectives, financial situation, investment holdings, account numbers, account balances, etc.) unless Exencial Wealth Advisors, LLC is: (1) previously authorized by the client to disclose information to individuals and/or entities not affiliated with Exencial Wealth Advisors, LLC, including, but not limited to the client's other professional advisors and/or service providers (i.e., attorney, accountant, insurance agent, broker-dealer, investment adviser, account custodian, etc.); (2) required to do so by judicial or regulatory process; or (3) otherwise permitted to do so in accordance with the parameters of Regulation S-P. The disclosure of information contained in any document completed by the client for processing and/or transmittal by Exencial Wealth Advisors, LLC in order to facilitate the commencement/ continuation/termination of a business relationship between the client and a nonaffiliated third party service provider (i.e., broker-dealer, investment adviser, account custodian, insurance company, etc.), including information contained in any document completed and/or executed by the client for Exencial Wealth Advisors, LLC (i.e., advisory agreement, client information form, etc.), shall be deemed as having been automatically authorized by the client with respect to the corresponding nonaffiliated third party service provider. Each individual and/or entity affiliated with Exencial Wealth Advisors, LLC is aware of Exencial Wealth Advisors, LLC's Privacy Policy, and has acknowledged his/her/its requirement to comply with same. In accordance with Exencial Wealth Advisors, LLC's Privacy Policy, each such affiliated individual and/or entity shall have access to information to the extent reasonably necessary for Exencial Wealth Advisors, LLC to perform its services for the client, and to comply with applicable regulatory procedures and requirements.

A copy of our current Form ADV, Part 2A brochure discussing our advisory services and fees is available for download at https://www.adviserinfo.sec.gov/IAPD/default.aspx or upon request.

Should you have any questions regarding the above, please contact Exencial Compliance at 405-478-1971 or compliance@exencialwealth.com.